

Presented by:



安泰科
Antaiko



CHINA aluminum outlook CONFERENCE

— April 23-25, 2012 —
JW Marriot Marquis / Miami USA

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Special * Workshops

- **Option 1:** Key Chinese Aluminum Market Metrics and How to Read Them
- **Option 2:** Understanding North America's Aluminum Market Structure

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click
here

Participating Companies Include:

- OneSteel Asia (Scrap trading)
- Nanshan Group (Cansheet, foil, sheet/plate)
- North China Aluminum (Foil)
- Guangya Aluminum Co., Ltd. (Extrusions)
- Zhuhai Hongfan (Trader aluminum, billet, sheet, raw materials)
- China Minmetals Co. (Aluminum smelting, processing and trading)
- China Power Investment Company (Smelter, energy)
- Beijing Lianqiang Aluminum Co.
- Shanghai Cifco Futures Co., Ltd.
- China Nonferrous Metals Industry Association

contact us: +1 (210) 568 7705 / aluminum@askharbor.com / www.harboraluminum.com



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Introduction

> Why The China Aluminum Outlook Conference?

Antaiko, the global authority in China metals industry analysis, and HARBOR Intelligence, the global leader in aluminum industry analysis and outlook, have teamed to produce an unprecedented aluminum industry event in the United States (Miami, FL) that will provide:

- a) The best updated Chinese and Western World candid views of what is driving each sector that compose the entire Chinese aluminum supply chain and how these will shape output, prices and trade flows in the Rest of the World during 2012-2015.
- b) A great networking opportunity for those interested in the Chinese aluminum market.
- c) An opportunity to better understand the basic structure of the Chinese and North American Aluminum markets.

> 2012 Main Topics:

- China's Scrap Trade Outlook and Effects in the Rest of the World
- Aluminum Output Boom in China Western Regions and the Supply Outlook 2012-2013
- Chinese Can Sheet Production, Exports and Outlook 2012-2013
- Chinese FRP Industry Growth and Value Added Focus 2012-2013
- How will the Chinese Extrusions Industry Cope with External Challenges?
- Foil Industry Trends: Will Exports Increase?
- Bauxite/Alumina Sourcing Challenges and Effects on Prices 2012-2013
- Aluminum Smelting Cost Curve Outlook 2012-2013: Chinese Winners & Losers
- LME and SHFE Aluminum Price Analysis, Arbitrage Window and Outlook 2012-2015

> Who should attend The China Aluminum Outlook Conference?

Those that see the Chinese Aluminum Market strategic for their business' bottom line:

- Purchasing Managers
- Finance Directors
- Sales Executives
- Risk Managers
- Scrap Purchasing & Sales
- Industry Analysts
- Investment Strategists
- Strategic Business Planners
- Industry Association Members
- Government Agencies

> What will you get from The China Aluminum Outlook Conference?

- Unparallel and specialized industry networking: meet the Chinese players
- Exclusive aluminum market insight on China's primary aluminum, scrap, sheet/plate, cansheet, foil, extrusions, wire and raw materials trends
- Clear view of the outlook, risks and opportunities for China's aluminum supply chain trade and prices during 2012-2015
- Two industry workshops to choose from: China Aluminum Market Fundamentals or North America Aluminum Market Fundamentals



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Agenda

Monday – April 23

- 3:00 pm Registration Opens
4:00 **Special Workshops**
Option 1: Key Chinese Aluminum Market Metrics and How to Read Them
Option 2: Understanding North America's Aluminum Market Structure
6:00 Welcome Reception

Tuesday – April 24

- 7:00 am Breakfast
7:50 **Opening Remarks** - ANTAIKE and HARBOR

> **SESSION 1** - China's Aluminum Demand Drivers

8:00 **China's Demographics, Urbanization and Macroeconomics update and Outlook 2012-2013**
Jorge Vazquez, HARBOR Aluminum Intelligence, Managing Director

8:25 **Transportation Demand Dynamics and Outlook 2012-2013**
Shiela Ju, Beijing Antaiko, Manager

8:50 **Construction/Fixed Investment Demand Dynamics and Outlook 2012-2013**
Minmetals, Speaker TBA

9:15 **Consumer Durables and Packaging Demand Dynamics and Outlook 2012-2013**
Xiong Hui, Beijing Antaiko, Analyst Aluminum Scrap

9:40 **Q&A**
9:50 Refreshment Break

> **SESSION 2** - Semi Finished Aluminum Industry

10:05 **Chinese FRP Industry Growth and Value Added Focus 2012-2013**
Wang Weidong, Beijing Antaiko, Analyst Aluminum Fabrication

10:30 **Chinese Cansheet Production, Exports and Outlook 2012-2013**
Speaker TBA

10:55 **How will the Chinese Extrusions Industry Cope with External Challenges?**
Li Zankun, Guangya Aluminum, General Manager

11:20 **Chinese Foil Industry Trends: Will Exports Increase?**
North China Aluminum, Speaker TBA

11:45 **Q&A**
12:00 Lunch

> **SESSION 3** - Primary Aluminum Supply Challenges

1:30 pm **Chinese and ROW Primary Aluminum Output Major Dynamics and Outlook 2012-2013**
Jesus Villegas, HARBOR Aluminum Intelligence, Senior Aluminum Analyst

2:00 **A Close Look Northwest Province Output Growth Boom**
Zhu Yan, Beijing Antaiko, Manager Aluminum Team

2:30 **What would the Aluminum Industry Policy be for 2012-2013?**
Wang Zhongkui, Beijing Antaiko, Vice General Manager

- 3:00 **Global Aluminum Industry Smelting Cost Curve Analysis 2012-2013: Winners and Losers?**
Julio Moreno, HARBOR Aluminum Intelligence, Senior Raw Materials Analyst

3:45 **Q&A**
4:00 End of Day Networking Drinks

Wednesday – April 25

- 7:00 am Breakfast

> **SESSION 4** - Aluminum's Raw Materials

8:00 **Global Bauxite/Alumina Sourcing Challenges and Effects on Prices 2012-2013**
James F. King, HARBOR Aluminum Intelligence, Vice President Aluminum Strategies

8:50 **Chinese Aluminum Industry Energy Outlook 2012-2013 vs Rest of the World**
Yao Xizhi, Beijing Antaiko, Analyst Aluminum

9:20 **Global Carbon Products Outlook 2012-2013**
Speaker TBA

9:45 **Q&A**
9:50 Refreshment Break

> **SESSION 5** - Scrap and Secondary Aluminum Market

10:05 **China's Aluminum Secondary Market: Trend Changes, Government Policy & Outlook**
Xiong Hui, Beijing Antaiko, Analyst Aluminum Scrap

10:30 **Dissecting China's Aluminum Scrap Trade and Effects in the Rest of the World**
Speaker TBA

10:55 **World Aluminum Scrap vs Automotive Alloys Spread Dynamics and Price Outlook 2012-2013**
Gerardo Solorio, HARBOR Aluminum Intelligence, Aluminum Scrap and Secondary Analyst

> **SESSION 6** - Aluminum Price Outlook

11:20 **LME and SHFE Aluminum Price Value Analysis and Outlook 2012-2013**
Jorge Vazquez, HARBOR Aluminum Intelligence, Managing Director

11:45 **Q&A**
12:00 Conclusions and Takeaways



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Venue Info



Delegates of The China Aluminum Outlook Conference will receive special rates at JW Marriott Marquis Miami (Miami, FL).

We have blocked a limited number of rooms, so we suggest reserving as soon as possible to guarantee a discounted price room.



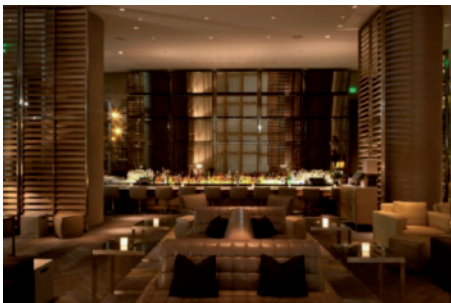
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For more info on the hotel visit:

<http://www.marriott.com/hotels/travel/miamj-jw-marriott-marquis-miami/>



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* ONLINE RESERVATIONS: be sure to give the code **HARHARB** to honor special rate

* Reservations must be received before April 2nd 2012 for special rates to apply



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Sponsorship Opportunities



Sponsorship provides the ultimate tool to increase your profile and what better way to get noticed than at our niche event for the aluminum industry. If you want to be seen as a key player in the industry, let us help you with our different sponsorship package options.

Sponsorship & Exhibition Packages

1 **Conference Partner/Host**
April 23 – 25

2 **Welcome Reception Host**
April 23
* Exclusive Opportunity,
One Company only!

3 **Networking Lunch Host**
April 24
* Exclusive Opportunity,
One Company only!

4 **Refreshment & Networking Breaks Host**
April 24 & 25
* Exclusive Opportunity,
One Company only!

5 **Exhibit Stand**
April 23 – 25
* Exclusive Opportunity,
Three Companies only!

For more information on sponsorship & exhibition opportunities, please contact:

Patricia Martinez

HARBOR Intelligence

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f. +1 (480) 287-9580

patricia.martinez@askharbor.com



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Registration Form

> Please fill this form and e-mail to: veronica.medina@askharbor.com or fax it to +1 (480) 287-9580.

Date: _____

Name / Last name: _____

Position: _____

Company: _____

Industry:

- | | |
|---|---|
| <input type="checkbox"/> Scrap/Secondary | <input type="checkbox"/> Beverage |
| <input type="checkbox"/> Aluminum Smelting | <input type="checkbox"/> Transportation |
| <input type="checkbox"/> Aluminum Manufacturing | <input type="checkbox"/> Construction |
| <input type="checkbox"/> Aluminum Raw Materials | <input type="checkbox"/> Packaging |
| <input type="checkbox"/> Trading/Investment | <input type="checkbox"/> Analyst |

Address: _____

City: _____ State: _____

Country: _____ Zip Code: _____

E-mail: _____

Phone: _____

- * Your registration includes only 1 FREE optional Workshop, please check the one you would like to attend:
- Key Chinese Aluminum Market Metrics and How to Read Them
- Understanding North America's Aluminum Market Structure

* **Group Discount:** register two attendees and the third will receive a 50% discount.

> Register other delegates:

Name: _____

Position: _____

E-mail: _____

Optional Workshop # (check one please): 1 2

Name: _____

Position: _____

E-mail: _____

Optional Workshop # (check one please): 1 2

> Registration Cost:

- \$1,600 USD (by Feb. 16) - save \$400 USD
- \$1,790 USD (by March 16)
- \$1,890 USD (by April 16)
- \$1,990 USD DOOR REGISTRATION

TOTAL TO BE CHARGED \$: _____

> Payment Methods:

VISA / Master Card / AMEX

Cardholder Name: _____

Card #: _____

Exp. date: _____

Security numbers: _____

(VISA&MC, write three last digits at back of card; AMEX cards, write four digits at front)

Check

Payable to HARBOR Commodity Research SC and mail to 8409 Crownwood Dr, Laredo, Texas, USA, 78045

Bank Wire

*Please contact Veronica Medina at veronica.medina@askharbor.com for Bank Wire instructions.

> Important Information:

Fees: Conference fee includes attendance to all sessions, refreshments, welcome reception, breakfast, lunch and one special workshop.

Accommodation: The fee does not include accommodation. A limited allocation of rooms has been reserved at the conference hotel. Please call JW Marriott Marquis Miami and ask for HARBOR's conference special rate. Reservations must be received by the hotel before April 2nd, 2012 for special rate to apply. (CLICK HERE for more information)

Booking Conditions: If you are not able to attend, registration may be transferred to a member of your organization up to 24 hours in advance of the conference. Cancellations must be received in writing on or before Tuesday, March 13th, 2012 to qualify for a full refund less a \$195 administrative charge. No refunds will be made after this date. In the unlikely event of the conference being cancelled, HARBOR Intelligence is only limited to refund conference registration fee. HARBOR Intelligence reserves the right to alter the conference's content without prior notice.